OPTUM®

REQUEST FOR ACCESS TO PROTECTED HEALTH INFORMATION

You have a right to access and inspect records containing your protected health information (PHI) that Optum® Specialty Pharmacy keeps and uses to provide pharmacy services to you. According to the Health Insurance Portability and Accountability Act, these records are called the Designated Record Set (DRS). Your DRS includes prescription order information and other records used to make decisions about the services you receive.

Please note: If you need a list of the prescriptions you filled through Optum Specialty Pharmacy, simply call customer service at the member telephone number located on your pharmacy materials and ask us to mail you a copy of your medication history report.

Use this form to state the type of records you need and provide the date range for your request. Be as specific as possible.

Optum Specialty Pharmacy may impose a reasonable, cost-based fee for a copy of your protected health information, as permitted by the Privacy Rule.

Optum Specialty Pharmacy will respond to requests submitted by your authorized representative, such as a parent, court-appointed representative or other family member, provided your representative is authorized by you to receive your PHI. However, we may ask for more information from you or your authorized representative to verify the right to act on your behalf.

Your request for a DRS applies only to services provided by Optum Specialty Pharmacy. To obtain other PHI regarding services or benefits not provided by Optum Specialty Pharmacy, contact the company that provides those services or benefits.

If we are unable to send a copy of your DRS within 30 days from the date we receive your request, we will let you know about the delay.

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Use this form to request access to your protected health information (PHI) from Optum Specialty Pharmacy. When filling out this form, please complete all sections, print information clearly and provide your most current information. Once the request is approved, a copy of your PHI will be mailed to you or your authorized representative.

1 Member information (please provide current information)

Last Name | First Name | MI

Mailing Street Address | Apt. #

City | State | ZIP

Date of Birth (mm/dd/yyyy) | Gender ○ M ○ F | Phone Number with Area Code

2 Type(s) of information requested

Please choose one of the four options to indicate what type(s) of information you would like to receive:

○ **Option 1**: A report that summarizes my order history from Optum Specialty Pharmacy

○ **Option 2**: I requested a summary report of my order history earlier and would like more detailed information about the following:

Order Number(s): _____

○ **Option 3**: Other PHI. Please describe: _____

3 DRS format

I would like this information provided to me as follows:

○ Hard paper copy by mail

○ Electronic sent via secure email to this email address: _____

Electronic format requested (DRS will be sent as PDF documents if the following field is left blank): _____

4 Date range of information requested

I would like this information for the following dates:

○ From (mm/dd/yyyy) _____ to (mm/dd/yyyy) _____

5 Member/authorized representative signature

I authorize the release of my protected health information to be sent to me; to others as directed in a signed authorization; or to others authorized to act on my behalf, at the address stated in Section 1 of this form. I understand that this request does not apply to certain types of disclosures, including for treatment, payment or health care operations.

X _____ _____

Member or Authorized Representative Signature | Date

Important: If legal documentation is not on file with Optum Specialty Pharmacy, the authorized representative, including the parent, legal guardian, or executor of an estate, must attach a copy of legal documentation to this form.

Authorized Representative's Name | Phone Number with Area Code

Mailing Street Address | Apt. #

City | State | ZIP

Relationship to Member and Authority to Act for Member

6 Please mail the completed form to: Optum Specialty Pharmacy, Privacy Office, 2300 Main Street, Mail Stop: CA134-0304, Irvine, CA 92614